

Additional Financing Terms

Grant	Source:	Tax Increment Financing
	Amount:	Not to exceed \$67,500,000

1. CONSTRUCTION AND PERMANENT LOAN
Amount: Approximately \$76,908,381
Source: Such source acceptable to Authorized DPD Officer
Interest Rate: Such interest rate acceptable to Authorized DPD Officer
Term: Such term acceptable to Authorized DPD Officer
Security: Such security acceptable to Authorized DPD Officer
2. EQUITY
Amount: Approximately \$15,337,547 or such other amount acceptable to the Authorized DPD Officer
Source: Owner
3. HISTORIC TAX CREDIT
Proceeds: Approximately \$23,765,164
Source: To be derived from the syndication of federal Historic Tax Credits