

(SUB) EXHIBIT E TO AGREEMENT

WINDING-UP TASKS

The Parties agree to cooperate to complete the following tasks:

- Preparing, completing, reporting, and sending to the IRS any required filings of Seller for the year 2025;
- Transferring, accounting, and reporting of any assets as required by law;
- Cancelling or transferring any existing contracts as noted in Exhibits A and D;
- Preparing, finalizing, and sending any necessary documentation to formally dissolve the Seller's corporate status with the State of Illinois as it may occur, no later than March 31, 2026;
- Preparing, completing, finalizing, and sending any other documentation as required law.
- Payment of legal and accounting fees;
- Current Seller program administration;
- Creating an advisory board initially consisting of the members of Seller's current Board of Directors to provide advice and guidance to Seller's Department of Housing and creating guidelines, processes, and procedures for the advisory board; and
- Notifying all participants of the CHT programming of the transfer of assets and agreements to the City of Chicago.
- Transferring from CHT any and all open legal matters, including, without limitation, enforcement actions.