

## ORDINANCE EXHIBIT A

### Additional Financing Terms

Project: Acquisition and redevelopment of an existing building located at 105 West Adams Street, Chicago, Illinois, to contain approximately 400 residential units, of which 121 units will be affordable to moderate- to low-income families, a grocery store, restaurant, or other commercial uses allowable under existing zoning, bicycle parking, and residential access to both indoor and outdoor amenities on floor twenty-four.

|                          |         |                            |
|--------------------------|---------|----------------------------|
| City TIF Forgivable Loan | Source: | Tax Increment Financing    |
|                          | Amount: | Not to exceed \$67,500,000 |

#### ADDITIONAL FINANCING:

##### 1. CONSTRUCTION AND PERMANENT LOAN

|                |                                                         |
|----------------|---------------------------------------------------------|
| Amount:        | Approximately \$76,908,381                              |
| Source:        | Such source acceptable to Authorized DPD Officer        |
| Interest Rate: | Such interest rate acceptable to Authorized DPD Officer |
| Term:          | Such term acceptable to Authorized DPD Officer          |
| Security:      | Such security acceptable to Authorized DPD Officer      |

##### 2. EQUITY

|         |                                                                                          |
|---------|------------------------------------------------------------------------------------------|
| Amount: | Approximately \$15,337,547 or such other amount acceptable to the Authorized DPD Officer |
| Source: | Developer                                                                                |

##### 3. HISTORIC TAX CREDIT

|           |                                                                    |
|-----------|--------------------------------------------------------------------|
| Proceeds: | Approximately \$23,765,164                                         |
| Source:   | To be derived from the syndication of federal Historic Tax Credits |