

EXHIBIT A

LEGAL DESCRIPTION

SEE ATTACHED

(Subject to updated title and survey)

***PARCEL 1 (SITE 1):

THE LEASEHOLD ESTATE CREATED BY THAT CERTAIN GROUND LEASE AGREEMENT, DATED AS OF DECEMBER 1, 2000, BETWEEN THE CHICAGO HOUSING AUTHORITY, AS LANDLORD, AND HEARTS UNITED PHASE II LIMITED PARTNERSHIP, AS TENANT, RELATIVE TO THE FOLLOWING PROPERTY:

LOT 24 (EXCEPT FROM SAID LOT 24 SO MUCH THEREOF AS HAS BEEN TAKEN OR USED AND OCCUPIED FOR STREET PURPOSES, BEING THAT PART OF SAID LOT 24 LYING SOUTH OF A STRAIGHT LINE DRAWN FROM A POINT ON THE EAST LINE OF SAID LOT 24, 15.38 FEET NORTH OF THE SOUTHEAST CORNER THEREOF, TO A POINT ON THE WEST LINE OF SAID LOT 24, 15.31 FEET NORTH OF THE SOUTHWEST CORNER THEREOF) IN BLOCK 2 IN MCKEY'S ADDITION TO HYDE PARK, BEING A SUBDIVISION MADE BY CIRCUIT COURT COMMISSIONERS IN PARTITION OF THAT PART OF THE SOUTH 10 ACRES OF THE NORTHWEST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING WEST OF THE WEST LINE OF VINCENNES AVENUE, TOGETHER WITH LOTS 13 TO 23, INCLUSIVE, IN BLOCK 6 IN CLEAVERVILLE ADDITION, A SUBDIVISION IN THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN.

ALSO,

LOT 11 (EXCEPT THE EAST 32.66 FEET THEREOF, EXCEPT THE NORTH 10 FEET TAKEN OR USED FOR ALLEY AND EXCEPT THAT PART THEREOF TAKEN OR USED FOR 41ST STREET, BEING THAT PART OF SAID LOT 11 LYING SOUTH OF A STRAIGHT LINE DRAWN FROM A POINT ON THE EAST LINE OF SAID LOT 11, 15.57 FEET NORTH OF THE SOUTHEAST CORNER THEREOF, TO A POINT ON THE WEST LINE OF SAID LOT 11, 15.38 FEET NORTH OF THE SOUTHWEST CORNER THEREOF) IN BLOCK 6 OF CLEAVERVILLE ADDITION, AFORESAID, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2 (SITE 2):

THE LEASEHOLD ESTATE CREATED BY THAT CERTAIN GROUND LEASE AGREEMENT, DATED AS OF DECEMBER 1, 2000, BETWEEN THE CHICAGO HOUSING AUTHORITY, AS LANDLORD, AND HEARTS UNITED PHASE II LIMITED PARTNERSHIP, AS TENANT, RELATIVE TO THE FOLLOWING PROPERTY:

LOTS 5 TO 8, INCLUSIVE, IN T.M. OVIATT'S RESUBDIVISION OF LOTS 29 TO 33, INCLUSIVE, IN DOBBIN'S SUBDIVISION OF THE NORTH HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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Exhibit A – continued...

PARCEL 3 (SITE 3):

THE LEASEHOLD ESTATE CREATED BY THAT CERTAIN GROUND LEASE AGREEMENT, DATED AS OF DECEMBER 1, 2000, BETWEEN THE CHICAGO HOUSING AUTHORITY, AS LANDLORD, AND HEARTS UNITED PHASE II LIMITED PARTNERSHIP, AS TENANT, RELATIVE TO THE FOLLOWING PROPERTY:

THE NORTH HALF OF LOTS 4, 5 AND 6, INCLUSIVE, IN DOBBIN'S SUBDIVISION OF THE NORTH HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4 (SITES 1, 2 & 3):

ALL BUILDINGS AND OTHER IMPROVEMENTS NOW OR HEREAFTER LOCATED ON THE PROPERTY DESCRIBED IN PARCELS 1, 2 AND 3 ABOVE.

PARCEL 5 (SITE 4):

LOT 5 (EXCEPT THE WEST 20 FEET THEREOF) AND THE WEST 38 FEET OF LOT 6 IN PARKER'S SUBDIVISION OF LOT 22 AND THE SOUTH HALF OF LOTS 23 TO 26, INCLUSIVE, IN DOBBIN'S SUBDIVISION OF THE NORTH HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 6 (SITE 6):

LOT 1 IN O.M. WELL'S SUBDIVISION OF LOTS 26 TO 38, INCLUSIVE, IN RICE & VALENTINE'S SUBDIVISION OF LOTS 11 TO 20, INCLUSIVE, IN DOBBIN'S SUBDIVISION OF THE NORTH HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO

LOTS 39 AND 40 IN RICE & VALENTINE'S SUBDIVISION OF LOTS 11 TO 20, INCLUSIVE, IN DOBBIN'S SUBDIVISION OF THE NORTH HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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Exhibit A – continued...

PARCEL 7 (SITE 7):

LOT 41 IN RICE & VALENTINE'S SUBDIVISION OF LOTS 11 TO 20, INCLUSIVE, IN DOBBIN'S SUBDIVISION OF THE NORTH HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 8 (SITE 9):

LOTS 6 TO 9, INCLUSIVE, IN W. J. ANDERSON'S SUBDIVISION OF LOT 32 IN MARGARET JOHNSTON'S SUBDIVISION OF THE SOUTH HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 9 (SITE 10):

LOTS 13 AND 14 IN GEORGE S. BOWEN'S SUBDIVISION OF THAT PART OF THE SOUTH HALF OF THE SOUTH HALF OF THE SOUTHWEST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF VINCENNES AVENUE, IN COOK COUNTY, ILLINOIS.

PARCEL 10 (SITE 12):

THE SOUTH 50 FEET OF LOT 30 (EXCEPT THE EAST 8 FEET FOR ALLEY) IN MARGARET JOHNSTON'S SUBDIVISION OF THE SOUTH HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 11 (SITE 13):

THE SOUTH 125 FEET OF LOT 29 (EXCEPT THE EAST 81 FEET THEREOF) IN MARGARET JOHNSTON'S SUBDIVISION OF THE SOUTH HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 12 (SITE 14):

THE SOUTH 125 FEET OF THE WEST 56 FEET OF THE EAST 81 FEET OF LOT 29 IN MARGARET JOHNSTON'S SUBDIVISION OF THE SOUTH HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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Exhibit A – continued...

PARCEL 13 (SITE 16):

THE WEST 68.8 FEET OF LOT 2 (EXCEPT THE SOUTH 16 FEET THEREOF TAKEN FOR ALLEY) IN BLOCK 2 IN SALTONSTALL & RUSSELL'S SUBDIVISION OF THE NORTH HALF OF THE NORTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 14 (SITE 18):

LOTS 1, 2, AND 3 IN CRAWFORD'S SUBDIVISION OF LOTS 7 AND 8 OF LOT 3 IN BLOCK 2 IN SALTONSTALL & RUSSELL'S SUBDIVISION OF THE NORTH HALF OF THE NORTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 15 (SITE 19):

THE SOUTH 68.5 FEET (EXCEPT THE WEST 8.0 FEET THEREOF TAKEN OR USED FOR ALLEY AND EXCEPT THE EAST 33.0 FEET THEREOF TAKEN FOR STREET) OF THE EAST HALF OF LOT 10 IN BLOCK 2 IN SALTONSTALL & RUSSELL'S SUBDIVISION OF THE NORTH HALF OF THE NORTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 16 (SITE 20):

THE NORTH 59 FEET OF THAT PART OF LOT 4 LYING WEST OF THE EAST 133.75 FEET THEREOF (EXCEPT THE WEST 33.0 FEET THEREOF TAKEN FOR STREET AND EXCEPT THAT PART THEREOF LYING EASTERLY OF THE WESTERLY LINE OF THE PUBLIC ALLEY AS OPENED, SAID WESTERLY LINE BEING DESCRIBED AS BEGINNING AT THE INTERSECTION OF THE SOUTH LINE OF THE NORTH 59.0 FEET OF SAID LOT 4 WITH A LINE 141.75 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF SAID LOT 4; THENCE NORTHERLY ALONG SAID LAST DESCRIBED PARALLEL LINE, 54.0 FEET TO A POINT 5.0 FEET SOUTH OF THE INTERSECTION OF SAID PARALLEL LINE WITH THE NORTH LINE OF SAID LOT 4; THENCE NORTHWESTERLY TO A POINT ON SAID NORTH LINE OF LOT 4, 5.0 FEET WEST OF THE INTERSECTION OF SAID NORTH LINE WITH SAID LINE 141.75 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF SAID LOT 4, SAID LAST DESCRIBED POINT BEING THE TERMINUS POINT OF THE WESTERLY LINE OF SAID ALLEY HEREIN DESCRIBED) IN BLOCK 2 IN SALTONSTALL & RUSSELL'S SUBDIVISION OF THE NORTH HALF OF THE NORTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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Exhibit A – continued...

PARCEL 17 (SITE 21):

LOTS 1 TO 5, INCLUSIVE, (EXCEPT THE SOUTH 6.0 FEET OF SAID LOTS 1 AND 5 TAKEN OR USED FOR ALLEY) IN BELDING'S SUBDIVISION OF LOT 2 (EXCLUDING THAT PART TAKEN FOR STREET) OF BLOCK 1 IN SALTONSTALL & RUSSELL'S SUBDIVISION OF THE NORTH HALF OF THE NORTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. ***