

Additional Financing Terms

Project: Acquisition and redevelopment of a 99,969 square feet portion of the existing building located at 79 West Monroe Street, Chicago, Illinois, known as The Weatherbell Building, to contain approximately 117 residential units, of which 41 units (35%) will be affordable to moderate- to low-income families, a tenant lounge, fitness center, an outdoor areas, a dog run, and a small retail space on the lower ground floor.

ADDITIONAL
FINANCING:

1. EQUITY
Amount: Approximately \$28,373,050 or such other amount acceptable to the Authorized DPD Officer
Source: Owner
2. HISTORIC TAX CREDIT
Proceeds: Approximately \$7,821,570
Source: To be derived from the syndication of federal Historic Tax Credits
3. MANAGING MEMBER EQUITY
Amount: Approximately \$100 or such other greater amount acceptable to the Authorized DPD Officer
Source: Managing Member, or such other source acceptable to the Authorized DPD Officer